

SUGAR EXPORT MID EAST & REFINERIES

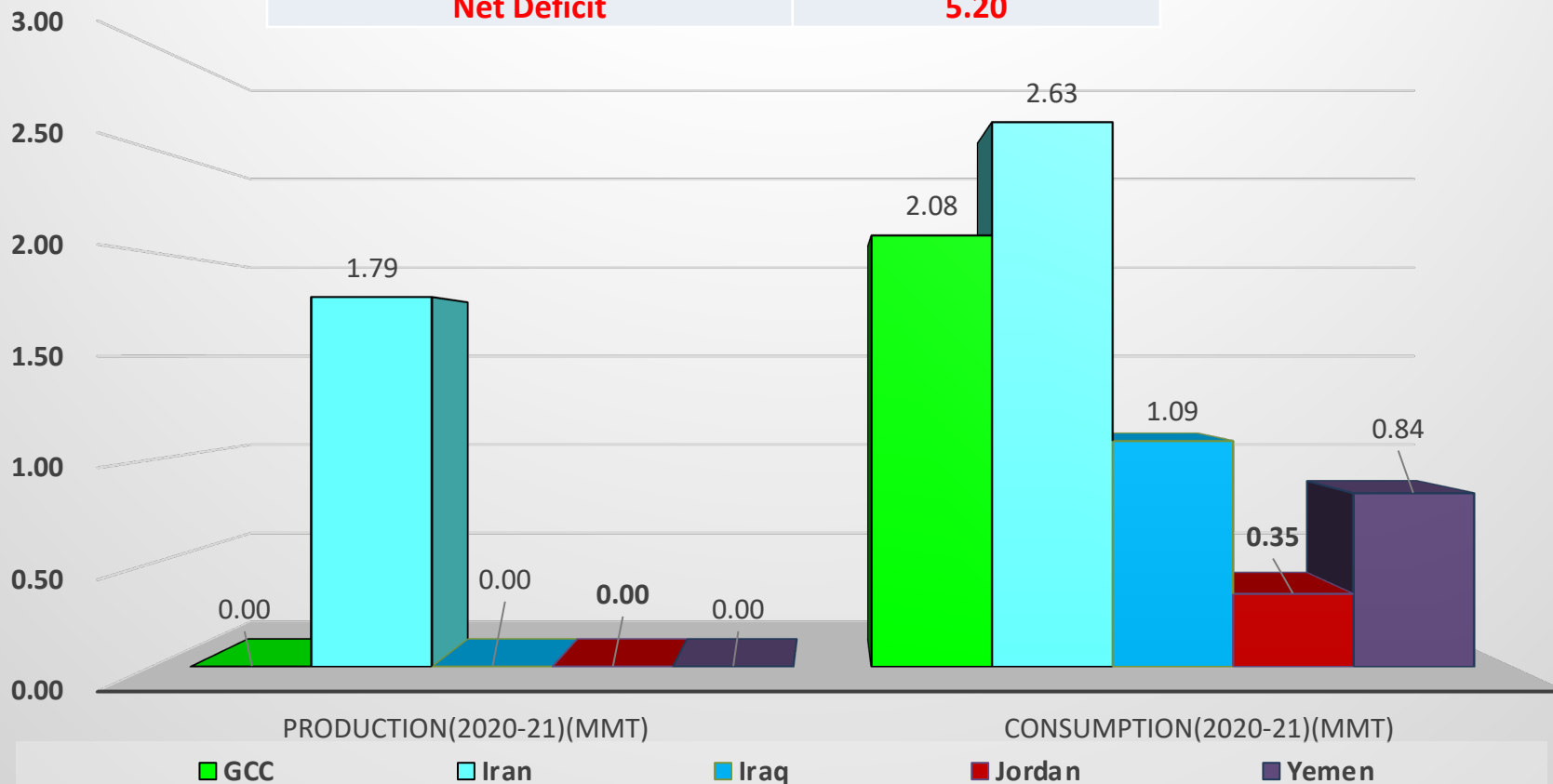
Somit Banerjee

Al Khaleej Sugar, Dubai



PRODUCTION VERSUS CONSUMPTION (MMT)

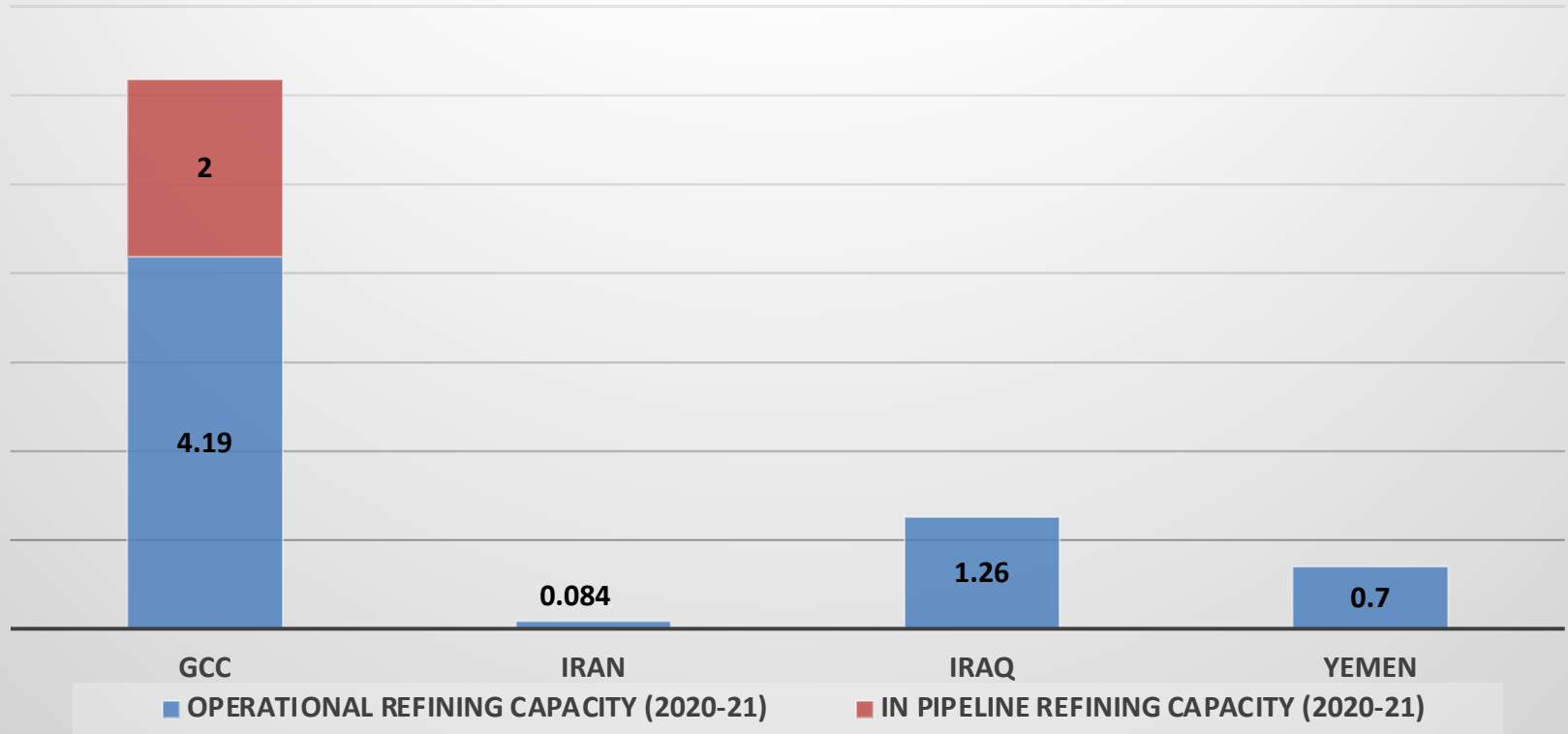
Total Production	1.79
Total Consumption	6.99
Net Deficit	5.20



Source : S & P Global Platts

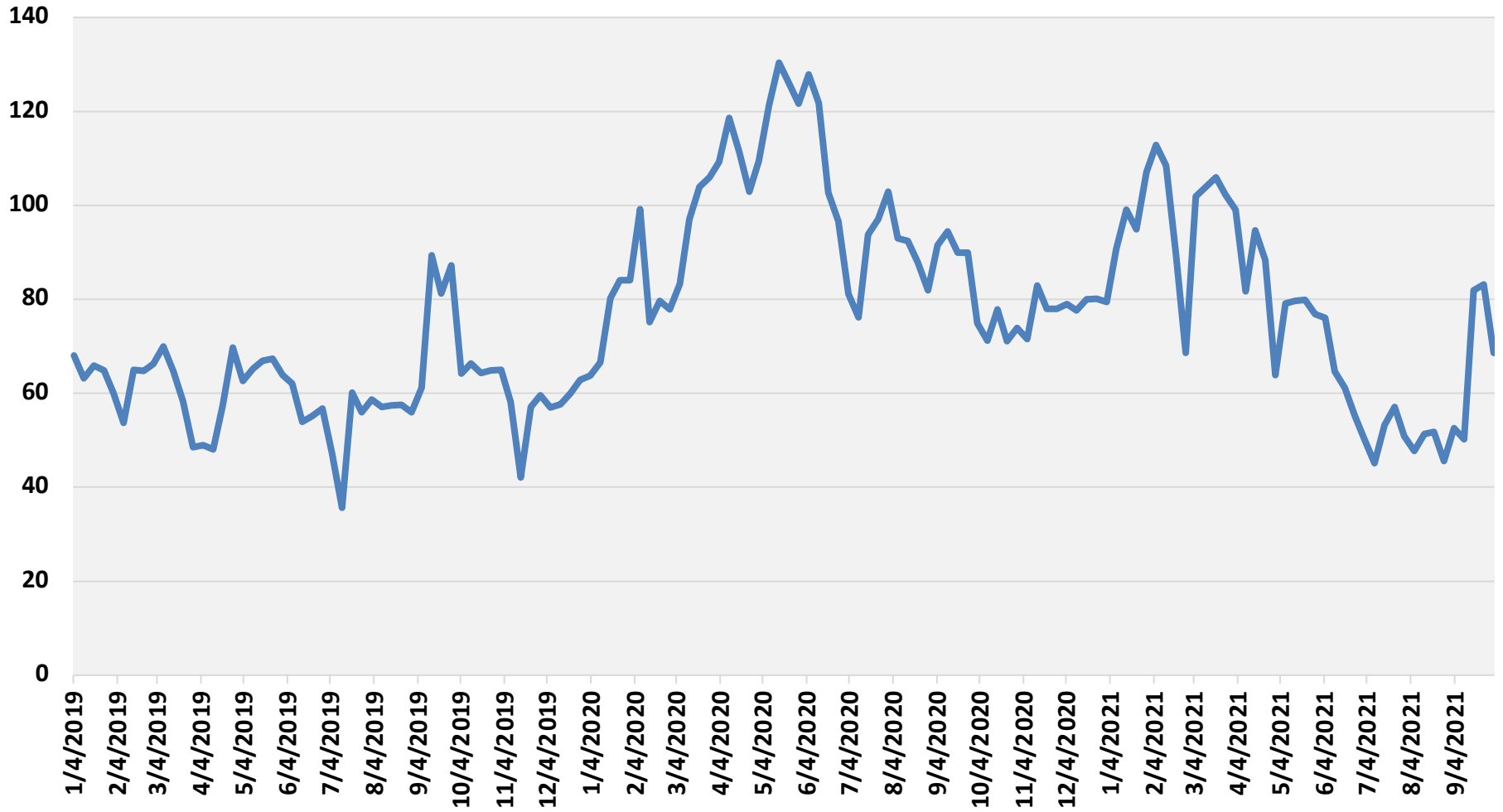
OPERATIONAL & IN PIPELINE REFINING CAPACITY (MMT)

Total Operational Refining Capacity	6.23
In Pipeline Refining Capacity	2.00



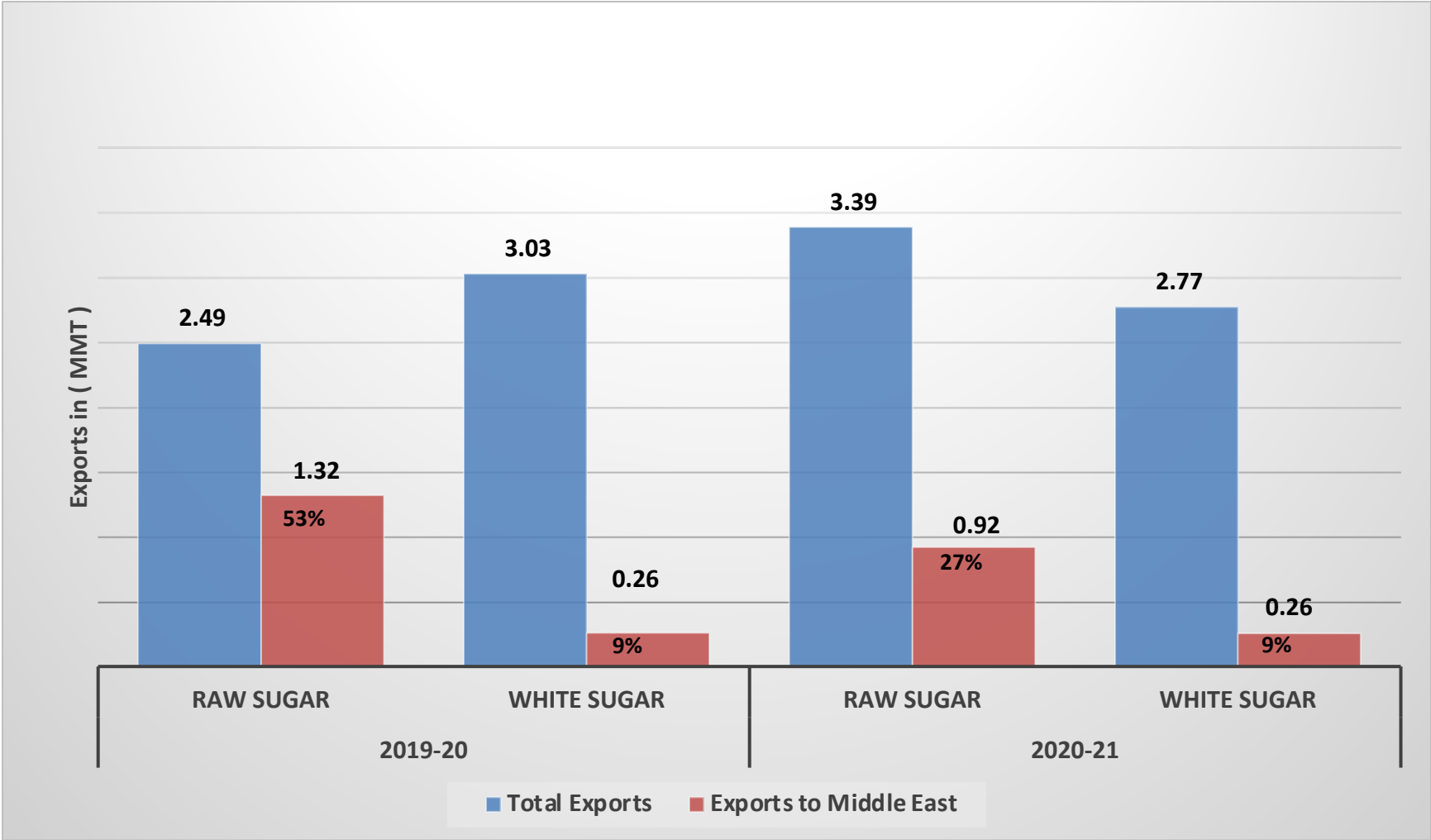
Oman Refinery to open in 2023 and 3rd Saudi Refinery in Q1 2022

White Premium (Weekly) USD PMT



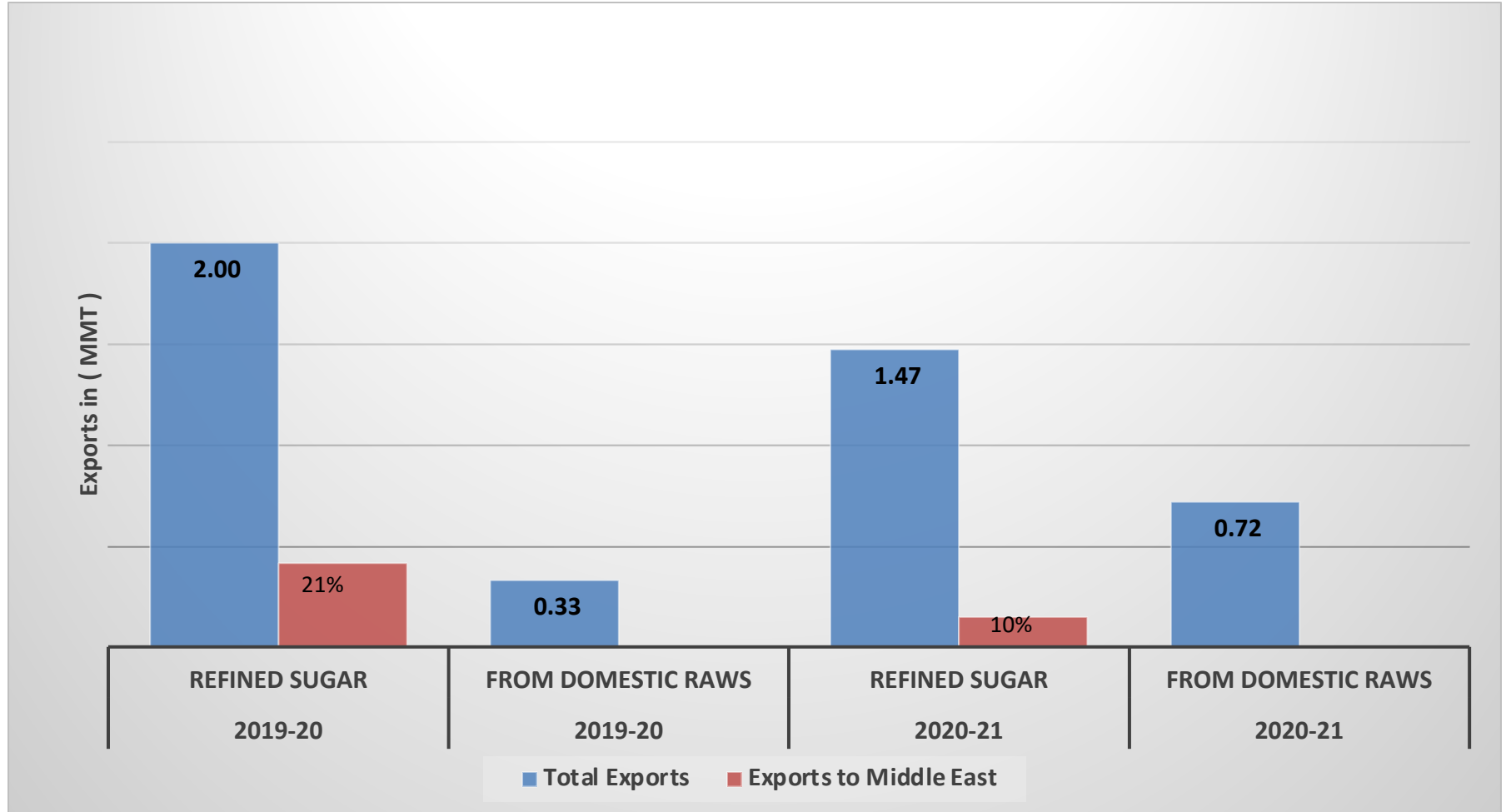
Source: AKS Research

Indian Sugar Exports to Middle East (MMT) : Oct 2019 to Aug 2021



Source : DR. Amin Surveyors

Exports by Refiners to Mid East: Oct 2019 - Aug 2021



Source : DR. Amin Surveyors

Shukran
Thank you

شكركم
Thank you