

# **INDIAN SUGAR MILLS ASSOCIATION**

**W E B I N A R**

**SUGAR TRADE**



**ADHIR JHA, MD & CEO**  
**ISEC LTD**

# HIGHLIGHTS

**2020 – 21 Season: [October – September]**

**Sugar Production**

**31.1 Million Tonnes**

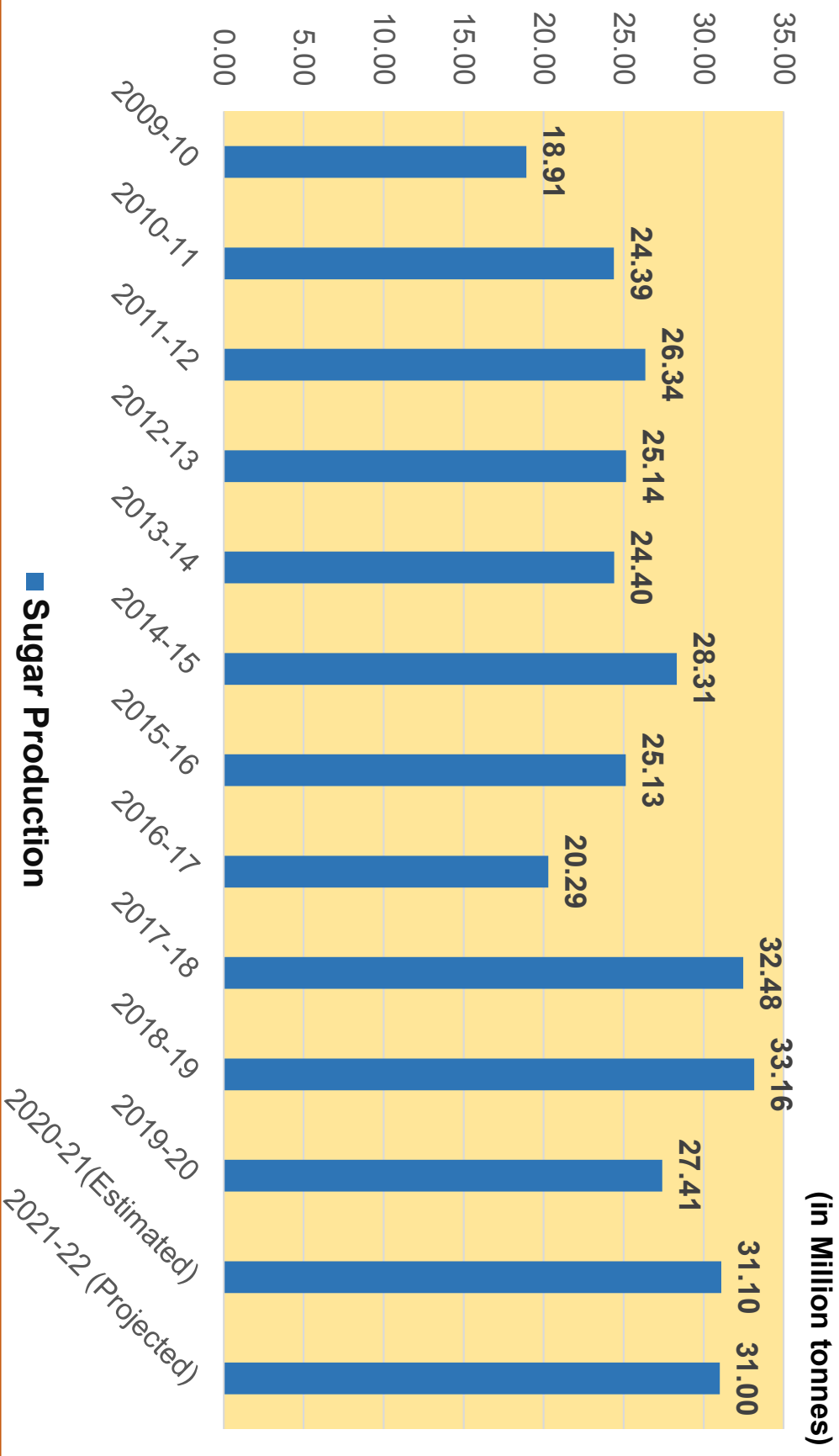
**Sugar Export**

**7.1 Million Tonnes**

**Ethanol Production**

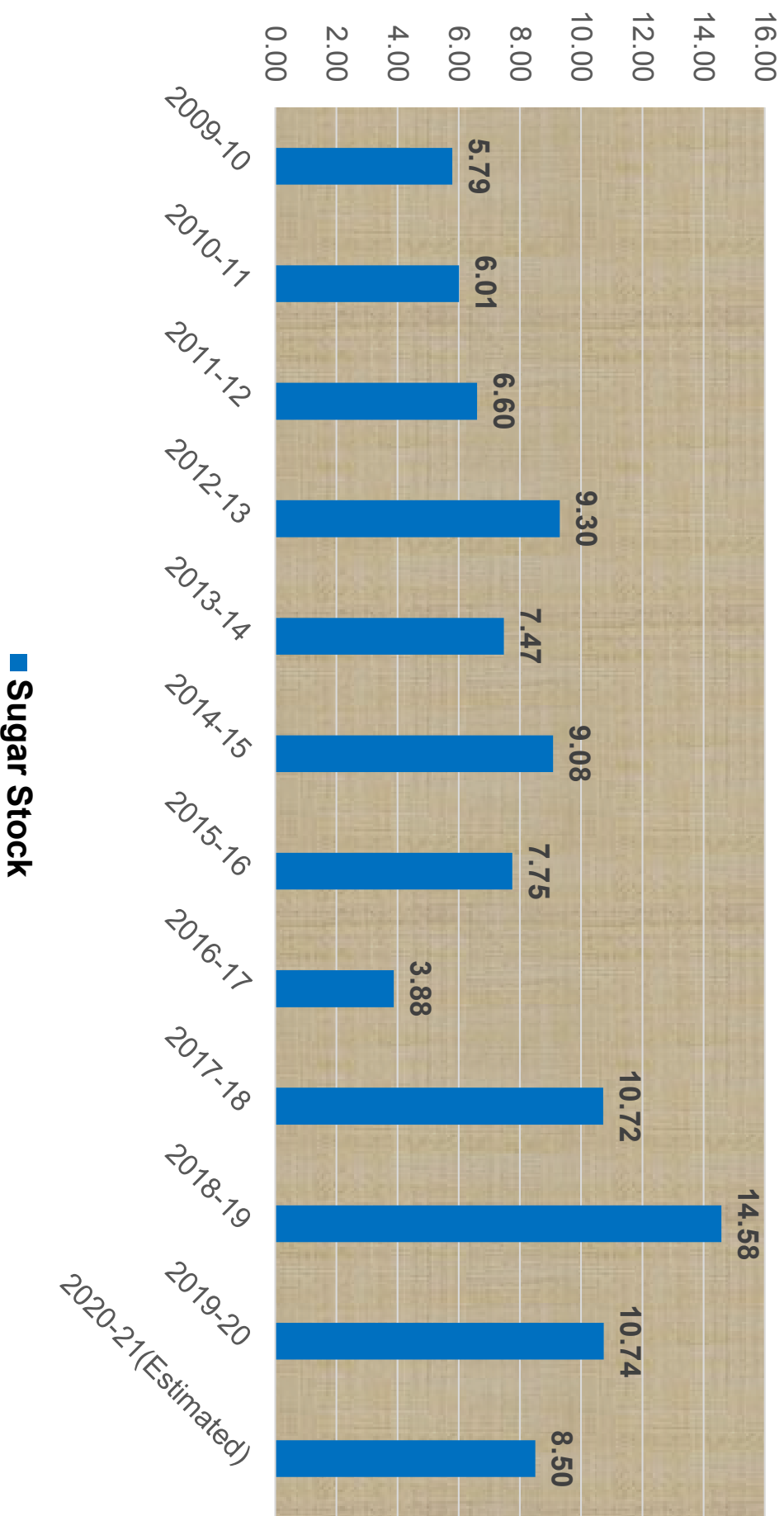
**3.25 Billion Litres**

# SUGAR PRODUCTION DURING THE LAST 10 YEARS

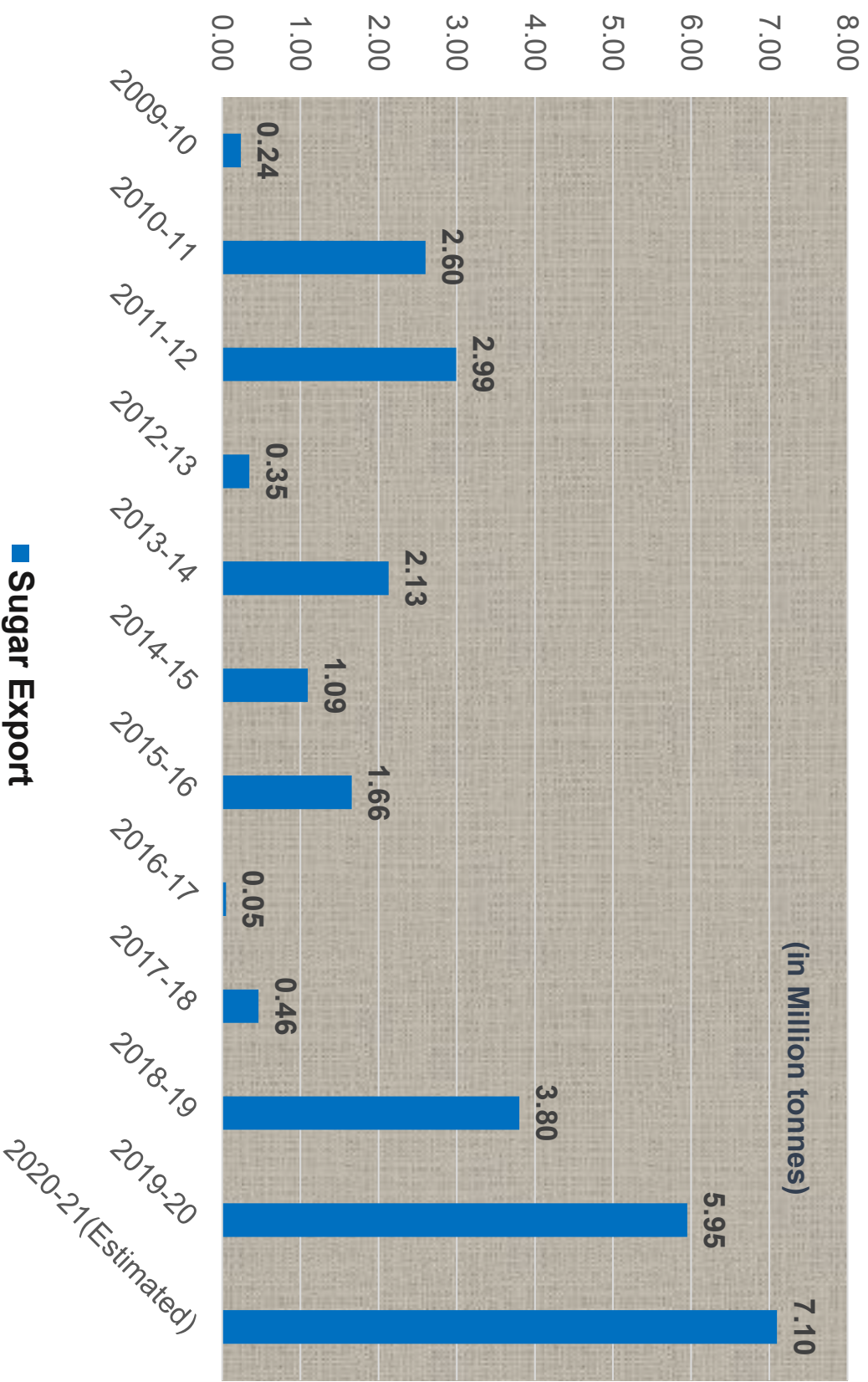


# STOCK MANAGEMENT

(in Million tonnes)



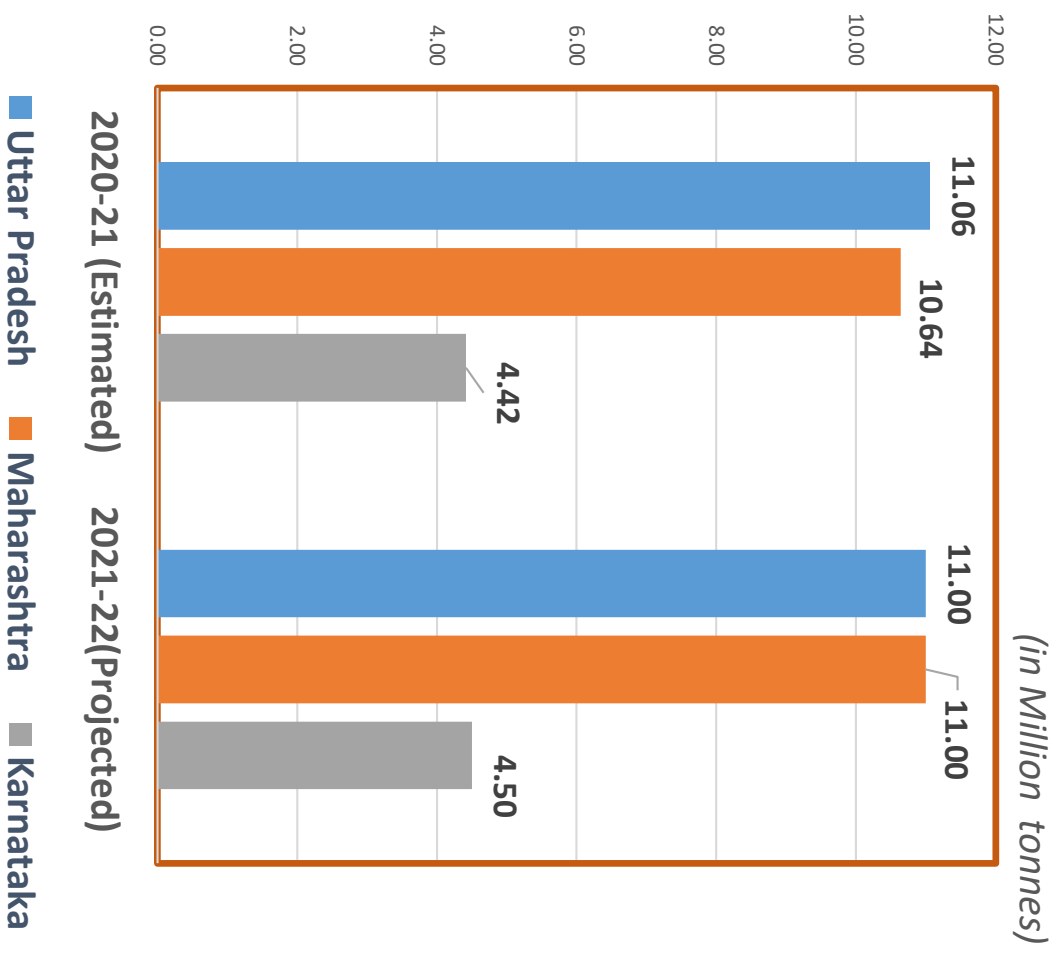
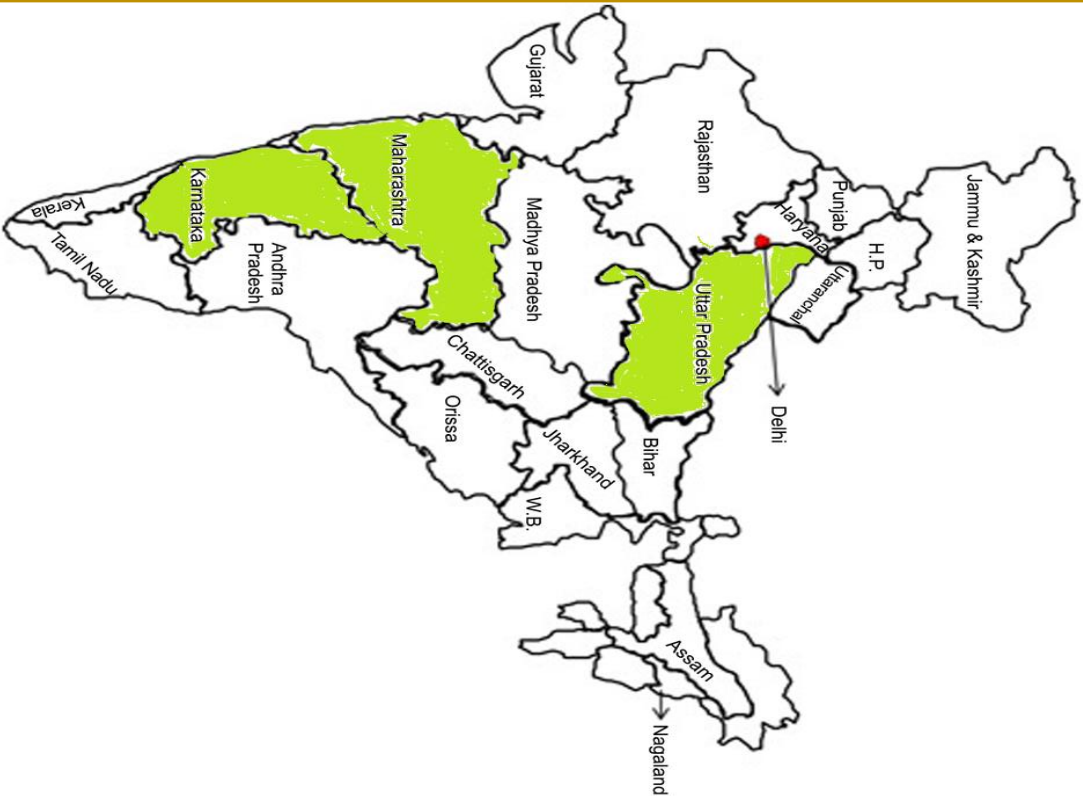
# SUGAR EXPORT DURING THE LAST 10 YEARS



## QUANTITY EXPORTED DURING THE CROP YEAR 2020-21 [ MAJOR 10 PORTS ]

Sl. No.	Name of Port	Quantity in M.T
1	Kandla	23,21,555.82
2	JNPT	18,03,829.36
3	Jaigarh	9,82,676.75
4	Kakinada	9,04,957.63
5	Mundra	8,13,992.08
6	Hazira	5,11,844.02
7	Mumbai	2,68,148.69
8	Haldia	2,00,882.05
9	Angre	1,79,927.00
10	New Mangalore	1,43,926.00

# OVER 80% SUGAR PRODUCTION FROM 3 STATES



# OUTLOOK 2021 – 22

## Preliminary Estimates:

<b>Sugar Production</b>	<b>31 Million Tonnes</b>
<b>Sugar Export</b>	<b>5 – 6 Million Tonnes</b>
<b>Sugar Diversion to Ethanol Production</b>	<b>3 Million Tonnes eq.</b>



## **POSITIVE FACTORS FOR EXPORT IN CROP YEAR 2021 -- 22**

- International prices are better than a year ago**
- Early demand indications from buyers**
- Indian production maintained at healthy surplus**
- Mills are willing to contract/supply early**

## **WHAT IS REQUIRED FOR EXPORT IN CROP YEAR 2021-22**

- **Clarity in government policy**
- **Readiness of ports to handle sugar**
  - **Competing agricultural exports**
- **Willingness/Readiness of transport sector**
- **Iran: Rupee trade resumption**



## **KEY TAKEAWAYS**

- ❖ **Sugar production will settle at 30 million tonnes new normal**
- ❖ **Ethanol is there to stay: 4 – 5 million tonnes of sugar equivalent**
- ❖ **India will be regular exporter; quantities may be lower**
- ❖ **Variation in production dependent on weather conditions**



***Indian Sugar Exim Corporation Limited***

***05. 10. 2021***

***Thank you***